

# पहली छमाही की तेजी के बाद सतर्क रुख

वित्त वर्ष 2009 की पहली छमाही में दोनों सूचकांक 76 व 68 फीसदी चढ़े थे

पूनीत वाधवा और दीपक कोरागंकर नई दिल्ली, 1 अक्टूबर

बीएसई 500 में बढ़त वाले 10 अग्रणी शेयर (पहली छमाही)	कीमत रुपये में	31 मार्च, 2020	30 सितंबर, 2020	बदलाव (फीसदी)
आलोक इंडस्ट्रीज	3.9	19.6	398.7	
अदाणी ग्रीन एनर्जी	153.7	737.9	380.2	
लॉरस लैब्स	64.5	287.1	344.9	
सुवेन फार्मास्युटिकल्स	100.7	379.4	276.6	
टाटा कम्युनिकेशंस	233.2	848.9	264.0	
केपीआईटी टेक	35.4	122.2	245.7	
डिश टीवी इंडिया	4.1	13.5	229.5	
विडलासॉफ्ट	61.5	195.1	217.2	
वोडाफोन आइडिया	3.1	9.6	207.4	
वेलस्पन इंडिया	21.8	67.0	207.3	
स्रोत : ब्लूमबर्ग/एक्सचेंज		संकलन : वीएस रिसर्च ब्यूरो		

चा लू वित्त वर्ष की पहली छमाही में दर्ज की गई शानदार तेजी के बाद विश्लेषक अब बाजारों पर सतर्कता बरत रहे हैं और उनका मानना है कि वित्त वर्ष 2021 की दूसरी छमाही में उतार-चढ़ाव रहेगा। अगले कुछ महीनों के लिए कई योजनाओं और घटनाक्रम को देखते हुए उनका मानना है कि बाजार अनिश्चितता के दौर में प्रवेश कर रहे हैं।

वित्त वर्ष 2021 की पहली छमाही कोविड-19 महामारी के प्रसार की वजह से लागू हुए देशव्यापी लॉकडाउन के साथ अर्थव्यवस्था और बाजारों के लिए कमजोरी के साथ शुरू हुई। इस महामारी का गंभीर प्रभाव दिखा है। फिर भी इक्विटी बाजार अच्छी तेजी दर्ज करने में सफल रहे हैं और प्रमुख सूचकांकों - संसेक्स और निफ्टी50 में इस अवधि के दौरान 29 प्रतिशत और 31 प्रतिशत की

तेजी आई है। पहली छमाही में तेजी 2008-09 (वित्त वर्ष 2009 की पहली छमाही) के बाद से सर्वाधिक ज्यादा है। वित्त वर्ष 2009 की पहली छमाही में इन दोनों सूचकांकों में 76 और 68 प्रतिशत की तेजी आई थी।

वित्त वर्ष 2021 की पहली छमाही की तेजी नकदी की प्रचुरता की वजह से भी आई है। आंकड़ों से पता चलता है कि वित्त वर्ष 2021 की पहली छमाही में अब तक विदेशी पोर्टफोलियो निवेशकों (एफपीआई) ने भारतीय शेयर बाजारों में 76,253 करोड़ रुपये लगाए हैं। दूसरी तरफ, घरेलू निवेशकों ने इस अवधि के

दौरान 25,279 करोड़ रुपये के शेयरों की बिक्री की।

मेबैंक किंग इंग सिक्वोरिटीज के मुख्य कार्यकारी जिगर साह ने कहा, 'अमेरिकी राष्ट्रपति चुनाव का परिणाम ऐसा एक घटनाक्रम है जिस पर बाजारों की नजर लगी रहेगी। इसके अलावा, इस पर ध्यान देने की जरूरत होगी कि बाजारों और अर्थव्यवस्था को केंद्रीय बैंक नकदी से कितने समय तक मदद मिल सकती है। बाजार मौजूदा समय में वित्त वर्ष 2022 और वित्त वर्ष 2023 की आय पर ध्यान दे रहे हैं। आदर्श तौर पर, तब बाजार मौजूदा स्तरों से कम से कम 20-30 प्रतिशत नीचे रह सकते हैं। चह रक्षात्मक क्षेत्रों को पसंद कर रहे हैं और आईटी, फार्मा, उपभोक्ता क्षेत्रों का प्रदर्शन अच्छा रहने की सभावना है। इसके अलावा, वह दूरसंचार और ग्रामीण अर्थव्यवस्था केंद्रित क्षेत्रों को भी पसंद कर रहे हैं।'

हालांकि आर्थिक सुधार की राह कमजोर बनी हुई है और अर्थशास्त्री वस्तु एवं सेवाओं के लिए मांग को लेकर पहले ही सतर्कता बरत रहे हैं।

THIS IS A CORRIGENDUM ADVERTISEMENT

## LIKHITHA INFRASTRUCTURE LIMITED

Our Company was incorporated under the provisions of the Companies Act, 1956 as "Likhitha Constructions Private Limited" on August 06, 1998, as a private limited company vide Certificate of Incorporation issued by RoC, Hyderabad, Andhra Pradesh. Our Company's name was subsequently changed to "Likhitha Infrastructure Private Limited" pursuant to a Fresh Certificate of Incorporation consequent upon change of name dated March 30, 2011 issued by RoC, Hyderabad, Andhra Pradesh. Subsequently, our Company was converted into a public limited company and the name of our Company changed to "Likhitha Infrastructure Limited" pursuant to a shareholders' resolution passed at the Extra-Ordinary General Meeting of our Company held on January 11, 2019 and a Fresh Certificate of Incorporation dated February 12, 2019 was issued by the RoC, Hyderabad. For details on change of name and registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 145 of the Red Herring Prospectus ("RHP").

Registered office: Flat No. 701, Plot No. 8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India  
Telephone: +91 40-23752657 | Email: cs@likhitha.in | Website: www.likhitha.co.in  
Contact Person: Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer; Corporate Identity Number: U45200TG1998PLC029911

OUR PROMOTERS: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI

PUBLIC ISSUE OF UPTO 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [•] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB CATEGORY: UPTO 1% OF THE ISSUE\* #  
NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 64% OF THE ISSUE\* #

RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE\* #

\*# The revision is in accordance with SEBI ICDR Regulations, 2018. The minimum Bid Lot shall remain 125 Equity Shares. The RHP and the Abridged Prospectus (including the sections entitled (i) Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Issue Price; and (iv) Issue Related Information, as applicable) and the ratios as set out in the advertisement dated September 23, 2020, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC, SEBI and Stock Exchanges.

ATTENTION INVESTORS-CORRIGENDUM

The Company has issued RHP dated September 17, 2020 in respect of IPO of the Company which opened for subscription on Tuesday, September 29, 2020 and was stated to close on Thursday, October 01, 2020.

PLEASE NOTE THAT THE BIDDERS HAVE A RIGHT TO WITHDRAW/ REVISE THEIR BIDS IN LIGHT OF THIS CORRIGENDUM.

Attention of investors is being brought to:

1. Cover page:

Para 4 stating - "The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion". Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs (defined hereinafter) in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price."

Para 5 stating - "The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein upto 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs (defined hereinafter) in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price."

Page 8 - Definition of Non-Institutional Portion stating:

"The portion of the Issue being not less than 15% of the Issue comprising [•] Equity Shares which shall be available for allocation on a proportionate basis to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price"

Para 9 - Definition of QIB Portion stating:

"QIB Portion- The portion of the Issue being not more than 50% of the Issue comprising of [•] Equity Shares which shall be allocated to QIBs, subject to valid Bids being received at or above the Issue Price"

Para 10 - Definition of Retail Portion stating:

"The portion of the Issue being not less than 35% of the Net Issue, consisting of [•] Equity Shares, available for allocation to Retail Individual Bidders"

Para 11 - Definition of Retail Portion stating:

"The portion of the Issue being not less than 35% of the Issue, consisting of [•] Equity Shares, available for allocation to Retail Individual Bidders"

Page 57 - Note to 'The Issue' table stating:

"This Issue is being made in terms of Regulation 6(1) of Chapter II of the SEBI ICDR Regulations through the Book Build method and hence, as per Regulation 32(1) of SEBI ICDR Regulations, the allocation of Net Issue to the public category shall be made as follows: (a) Not less than 35% to Retail Individual Investors; (b) Not less than 15% to Non-Institutional Investors; and (c) Not more than 50% to Qualified Institutional Buyers, 5% of which shall be allocated to mutual funds."

Para 281 - Issue Structure under the head of Qualified Institutional Buyers, Percentage of Issue size available for allocation / allotment stating:

"Not more than 50% of the Issue being available for allocation to QIB Bidders"

Para 282 - Issue Structure under the head of Non-Institutional Bidders, Percentage of Issue size available for allocation / allotment stating:

"[•] % of the Net Issue shall be available for allocation"

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